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WHAT ARE TWO REASONS FOR STARTING A SMALL BUSINESS?



I'M ENLIGHTENED AND WEALTHY

YOU CAN OWN A SMALL AMOUNT OF MANY DIFFERENT STOCKS BY INVESTING IN A MUTUAL FUND.


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I'M ENLIGHTENED AND WEALTHY

A WAY TO LOWER YOUR TAXES AND EARN EXTRA INCOME.



WHAT IS A MUTUAL FUND?

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WHAT IS A "ROTH IRA?"



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AN "INDIVIDUAL RETIREMENT ACCOUNT," THAT YOU DON'T HAVE TO PAY TAXES ON UNTIL YOU RECEIVE IT AT RETIREMENT.

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I'M ENLIGHTENED AND WEALTHY

AN "INDIVIDUAL RETIREMENT ACCOUNT," THAT IS TAX-FREE WHEN YOU WITHDRAW IT AT RETIREMENT. (BUT YOU PAY TAXES ON IT WHEN YOU DEPOSIT IT)



WHAT IS AN "IRA?"

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WHAT IS FINANCIAL OFFENSE?



WHERE MONEY IS AUTOMATICALLY WITHDRAWN FROM YOUR SAVINGS OR CHECKING ACCOUNT AND AUTOMATICALLY INVESTED IN MUTUAL FUNDS.


I'M ENLIGHTENED AND WEALTHY

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I'M ENLIGHTENED AND WEALTHY



ANYTIME YOU MAKE MONEY.

WHAT IS AUTO PILOT INVESTING?

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WHAT IS FINANCIAL DEFENSE?



A PENNY DOUBLED...


I'M ENLIGHTENED AND WEALTHY

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I'M ENLIGHTENED AND WEALTHY



ANYTIME YOU SPEND MONEY.

WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR \$1,000 EACH DAY FOR 40 DAYS?

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WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR A MILLION DOLLARS EACH DAY FOR 40 DAYS?



A PENNY DOUBLED...

**100** **100**

I'M ENLIGHTENED AND WEALTHY

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I'M ENLIGHTENED AND WEALTHY

WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR \$10,000 EACH DAY, EACH DAY FOR 40 DAYS, HAVE; A PENNY DOUBLED FOR 40 DAYS?



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WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR \$100,000 EACH DAY FOR 40 DAYS?



INCREASE YOUR DEDUCTIBLE, ELIMINATE OVERLAPPING COVERAGE.

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I'M ENLIGHTENED AND WEALTHY

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I'M ENLIGHTENED AND WEALTHY

HOW CAN YOU REDUCE YOUR INSURANCE BILLS?

A PENNY DOUBLED...



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Q A

HOW DO YOU SAVE MONEY ON CAR INSURANCE?



ABOUT 3.4 YEARS  
(72 DIVIDED BY 21  
= 3.4 YEARS)

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Q A

INCREASE YOUR DEDUCTIBLE, AND ELIMINATE OVERLAPPING COVERAGE.



HOW LONG DOES IT TAKE FOR A CREDIT CARD AT 21% TO DOUBLE IN DEBT?

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Q A

HOW LONG DOES IT TAKE FOR YOUR SAVINGS; AT 3% INTEREST, TO DOUBLE IN VALUE?



D) \$2,607,064

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Q A

24 YEARS  
(72 DIVIDED BY 3  
= 24 YEARS)



HOW MUCH MONEY WOULD YOU HAVE IF YOU BOUGHT MCDONALD'S STOCK FOR 66 YEARS AND THE COMPANY INCREASED BY 10% EACH YEAR?

A) \$101,360 B) \$275,736 C) \$1,564,090 D) \$2,607,064

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HOW MUCH WOULD YOU HAVE IF YOU DOUBLED A PENNY EACH DAY FOR 40 DAYS?

A) \$1 MILLION  
B) \$10 MILLION  
C) \$5 BILLION



AN APARTMENT BUILDING

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I'M ENLIGHTENED AND WEALTHY

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I'M ENLIGHTENED AND WEALTHY



WHAT CAN YOU BUY FOR A MILLION DOLLARS?

C) \$5 BILLION (\$5,497,558)

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WHAT IS THE "S&P 500 STOCK INDEX?"



TRUE, ON AVERAGE THE S&P BEATS 2/3 OF THE MUTUAL FUNDS.


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I'M ENLIGHTENED AND WEALTHY



TRUE OR FALSE: THE S&P 500 INDEX FUND MAKES MORE MONEY THAN MOST MUTUAL FUNDS?

A LIST OF THE TOP 500 COMPANIES IN AMERICA. (WHEN YOU INVEST IN THE S&P 500 INDEX FUND, YOU PURCHASE A SMALL PART OF EACH OF THE 500 COMPANIES.)

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